



INVEST IN WORLD TRENDS

SIGN UP WITH [ATLASTREND.COM](https://atlastrend.com) TO INVEST IN

CLEAN DISRUPTION

WHY INVEST IN CLEAN DISRUPTION?

We're set to face significant challenges in the next 30 years as the world's population grows, and we demand more from our planet. There's accelerating awareness of the need to build a more sustainable world for future generations.

Solar energy is becoming more affordable. Large car manufacturers are starting their plans to phase out fossil fuel cars in favour of electric vehicles, which are more energy efficient.

These changes are happening and clean energy disruption will completely change how we generate and consume energy in the next 10 years.

CLEAN DISRUPTION FUND

- > Invests in typically 10-15 large listed international companies that are benefitting from the megatrend towards the generation, storage and use of clean energy

Types of companies

- > Companies disrupting traditional energy sources (e.g. fossil fuel) and ways of living (e.g. petrol & diesel cars)
- > Includes renewable energy, battery technology, plus more

See examples at atlastrend.com

HOW IT WORKS

- > Your money is invested in a managed investment fund (called Trend)
- > The Trend invests in companies listed on developed market stock exchanges excluding ANZ
- > National Australia Bank Limited (NAB) ABN 12 004 044 937 is the independent custodian that will hold the assets of the Trend
- > Your interests in the Trend is represented by units. The value of the units is calculated each business day
- > Income distributions are reinvested into the Trend or you can elect for them for them to be paid once a year
- > You will always know where your money is invested and receive annual tax statements to help complete your tax return

HOW TO INVEST

Read the PDS & sign up with AtlasTrend

- > *Minimum initial investment:* \$1,000 or \$100 monthly savings plan
- > *Minimum additional investment:* \$500 (or \$100 monthly savings plan)
- > *Minimum withdrawal:* \$1,000
- > *Minimum balance:* \$1,000

YOU PAY

When your money moves in or out of the Trend*

- > *Establishment fee:* Nil
- > *Contribution fee:* Nil
- > *Withdrawal/Exit fee:* Nil

For managing your investments

- > *Management fees & costs:* 1.09% p.a. (including ordinary expenses paid to third parties capped at 0.10% yearly)
- > *Performance fee:* 15% of the outperformance against the MSCI World Net Total Return Index ex-Australia (AUD), where there is both outperformance & a positive return since the last performance fee was paid

* Buy-sell spreads (0.15%/0.15%) applies when you invest or withdraw money from the Trend. This is an adjustment to the unit price for transaction costs and is not paid to AtlasTrend.

Responsible entity

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The Target Market Determination is available [here](#).